

## PRESS RELEASE



**CITIC RESOURCES HOLDINGS LIMITED**  
中信資源控股有限公司

### **CITIC RESOURCES SIGNED US\$380 MILLION TERM LOAN FACILITY WELL-RECEIVED WITH 90% OVER-SUBSCRIPTION**

**(Hong Kong, 27 June 2012)** – CITIC Resources Holdings Limited (“CITIC Resources” or the “Company”) (Stock Code: 1205) today announced that the Company has concluded a three-year US\$380 million term loan facility (the “Facility”) with the following 10 leading international financial institutions joined as Mandated Lead Arrangers.

- China Development Bank Corporation, Hong Kong Branch
- Bank of China (Hong Kong) Limited
- China Construction Bank Corporation, Hong Kong Branch
- The Bank of Tokyo-Mitsubishi UFJ, Ltd.
- Commonwealth Bank of Australia
- The Hongkong and Shanghai Banking Corporation Limited
- Industrial and Commercial Bank of China (Asia) Limited
- Mizuho Corporate Bank, Ltd. (also as Facility Agent)
- Sumitomo Mitsui Banking Corporation
- CITIC Bank International Limited (also as Publicity Agent)

The Facility was well-received by the banking market with 90% over-subscription and the size was increased from the initial level of US\$200 million to US\$380 million.

Mr. Zeng Chen, Vice Chairman and Chief Executive Officer of the Company, commented, “the Facility received an enthusiastic response from a wide range of reputable PRC and international banks, which provided a clear proof of our strong funding capacity and signified the banks’ strong confidence on our future growth. The Facility will further strengthen our long-term liquidity and capital base and bringing in additional financial flexibility for our business expansion along which we would look forward to further working closely with our relationship banks.”

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#### **About CITIC Resources Holdings Limited**

CITIC Resources Holdings Limited has been listed on the Hong Kong Stock Exchange since 1997. The Company positions itself as an integrated provider of strategic natural resources and key commodities with particular focus on the oil and coal businesses. Principal activities of the

Company include the exploration, development and production of oil and coal, the import and export of commodities as well as investments in aluminium smelting and manganese. CITIC Group Corporation is the largest shareholder with around 59% interest in the Company.

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